

TENANT SWORN INCOME AND ASSET STATEMENT QUESTIONNAIRE

NOTE: ALL HOUSEHOLD MEMBERS 18 YEARS OF AGE OR OLDER ARE REQUIRED TO COMPLETE AND RETURN A SEPARATE SWORN INCOME STATEMENT. ALL QUESTIONS MUST BE COMPLETED.

Name _____ S.S. # (last 4 digits) _____

Telephone _____ Date _____

<u>Income Source</u>	(Check Yes or No) I RECEIVE		Monthly Amount	Annual Amount	Notes
JOB 1 (RHAC #01)	YES _____	NO _____	_____	_____	_____
JOB 2 (RHAC #01)	YES _____	NO _____	_____	_____	_____
Self Employment (RHAC #02)	YES _____	NO _____	_____	_____	_____
Social Security (RHAC #07)	YES _____	NO _____	_____	_____	_____
Supplemental Social (SSI) (RHAC #07)	YES _____	NO _____	_____	_____	_____
Pension/Veteran's Admin (RHAC #08)	YES _____	NO _____	_____	_____	_____
TANF/AFDC/DHS (RHAC #05)	YES _____	NO _____	_____	_____	_____
Unemployment (RHAC #04) Benefits	YES _____	NO _____	_____	_____	_____
Workers' Comp (RHAC #08)	YES _____	NO _____	_____	_____	_____
Child Support (RHAC #06 or #19)	YES _____	NO _____	_____	_____	_____
Educational Assistance (RHAC #08)	YES _____	NO _____	_____	_____	_____
Other _____ (RHAC #08)	YES _____	NO _____	_____	_____	_____

Do you receive Assistance with your housing payment? YES _____ NO _____ \$ _____
If yes Agency _____

Do you HAVE court-ordered child support or an agreement for alimony? (This means there is an order for you to receive child support or alimony, not pay support to someone else) YES _____ NO _____ Amount Ordered \$ _____

Are you currently receiving child support or alimony? YES _____ NO _____ Amount Received \$ _____

Have reasonable efforts to collect the amounts due, including filing with courts or agencies responsible for enforcing payments, been made? YES _____ NO _____

- List State _____ and County _____ Where granted.
- Document Yes answers with third party verification from Child Support Enforcement Agency (CSEA)
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Are you a student (either full time or part-time) enrolled in an institution of higher learning? (RHAC #12) YES _____ NO _____

If answered yes to the above question, are you over the age of 23 AND have a least one dependent child? YES _____ NO _____

Do you anticipate becoming a full-time student within the next 12 months?

YES _____ NO _____

If you answered Yes to being or anticipating becoming a full-time student, answer below as applicable:

- I. Receiving assistance under Title IV of the Social Security Act – (e.g. TANF) YES _____ NO _____
- II. Previously under the care and placement responsibility of the local county children services agency (i.e. foster care) YES _____ NO _____
- III. Enrolled in a government-sponsored job training program YES _____ NO _____
- IV. Married and eligible to file a joint tax return YES _____ NO _____
- V. A Single parents household with at least one dependent child. The parent is not the dependent of another individual and the child is only a dependent of the resident or the other non-resident parent. YES _____ NO _____

Asset Source Please fill in account #'s

YES NO

_____	_____	Do you have a checking account? (6 month average) (RHAC #09)	Balance\$ _____	Bank _____	# _____
_____	_____	Do you have a savings account? (Holiday Account) (RHAC #09)	Balance\$ _____	Bank _____	# _____
_____	_____	Do you have a Safety Deposit Box?	Balance\$ _____	Bank _____	# _____
_____	_____	Do you have Money in Trust? (RHAC #09)	Balance\$ _____	Bank _____	# _____
_____	_____	Do you have Stocks or Bonds? (RHAC #10)	Balance\$ _____	Bank _____	# _____
_____	_____	Do you have Cert. of Deposit? (CD) (RHAC #09)	Balance\$ _____	Bank _____	# _____
_____	_____	Do you have any Treasury Bills?	Balance\$ _____	Bank _____	# _____
_____	_____	Do you have an Annuity? (RHAC #10)	Balance\$ _____	Broker _____	
_____	_____	Do you have Money Market or Muntual Funds? RHAC #09	Balance\$ _____	Bank _____	# _____
_____	_____	Do you have an IRA or Keogh Accounts? (RHAC #09)	Balance\$ _____	Bank _____	# _____
_____	_____	Do you have a 401K Plan? (RHAC #10)	Balance\$ _____	Bank _____	# _____
_____	_____	Do you have Cash on Hand?	Balance\$ _____		

YES NO

Do you have life insurance policies? (Whole or Universal only) (RHAC #10) Cash Value \$ Annual Earnings \$

Do you have any Personal Property held as Investment? (RHAC #10) Cash Value \$

Personal property held as an investment may include, but is not limited to, gem or coin collections, art, antique cars, etc. Do not include necessary personal property such as, but not limited to, household furniture, daily-use autos, clothing, assets of an active of business, or special equipment for use by the disabled.

Do you own Personal Property (House), Rental Property or other Capital Investment? (RHAC #10) (Market Value less unpaid balance and selling costs = Cash Value) Cash Value\$ Current Status/Intention: Keeping Selling Renting Being Foreclosed Giving Away Notes:

Have you received any Lump Sum Amounts? (e.g. inheritances, capital gains, lottery winnings, insurance settlements or other claims) (RHAC #10) When Amount \$

Do you receive ANY regular or periodic payments from persons not living in the unit, trust annuity, insurance policies or other claims? (List any items not shown on page 1) Holder/Provider Frequency Amount \$

Have you sold, given away or otherwise transferred ownership of assets or property within the last (2) yrs.? (RHAC #11) If yes, list items Date:

Are there minor children in the household that have any assets (Savings Account, Certificate of Deposit, Savings Bond(s), Etc.)? If yes, please provide: Type Value \$ Where Held Annual Yield

Have there been any changes to your household composition?

TOTAL OF NET FAMILY ASSETS \$ (Total Value of Assets Listed Above)

Document Yes answers with third party verification

The information provided on this form will be used to determine maximum income eligibility.

Under penalties of perjury, I certify that the information provided herein is true and accurate to the best of my knowledge. The undersigned further understands that providing false representation herein constitutes fraud. False, misleading or incomplete information may result in the termination of the application or lease agreement.

SIGNATURES:

Printed Name of Lessee

Signature of Lessee

Date

Owner/Management Agent Signature

Date

Rev. 6/09

Tenant Initial